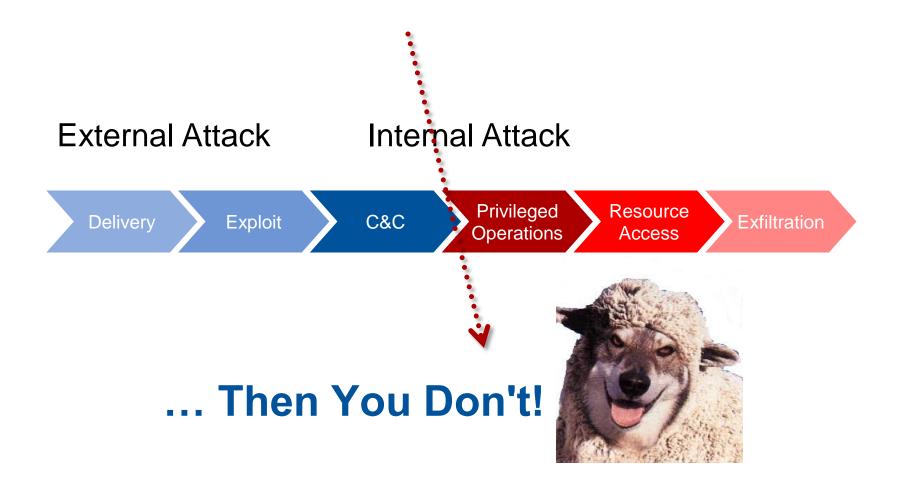
The Cyber Threat Landscape

Oliver Rochford Research Director

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First You See Me ...





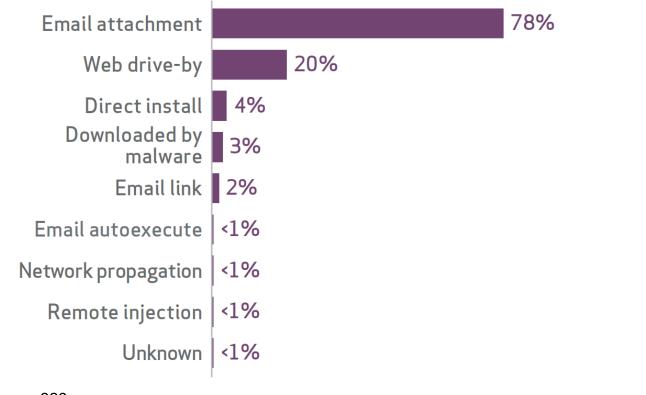
Key Issues

- 1. What are the **key trends** in cybersecurity attacks?
- 2. Which tools and processes should enterprises adopt to defend against these attacks?
- 3. What are the **best practices** for mitigating cyberthreats?



Spear Phishing Still Works

Vector for malware actions within cyber-espionage



n = 329

Source: Verizon 2014 Data Breach Investigations Report



Malware Rates: Consumers Outpace Enterprises Nearly 2x



A Challenge for BYOD

Source: Microsoft Security Intelligence Report, Volume 14, July through December, 2012



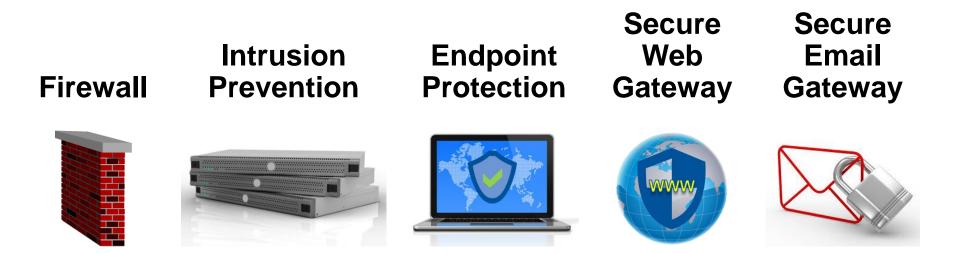
Off-network Traffic Grows to 25% by 2018

By 2018, **25%** of corporate data traffic will bypass perimeter security (up from **4%** today) and flow directly from mobile devices to the cloud.



We Call Them "Advanced" Threats ...

Because they bypass traditional defenses:



Traditional defense-in-depth components are still necessary, but are no longer sufficient.



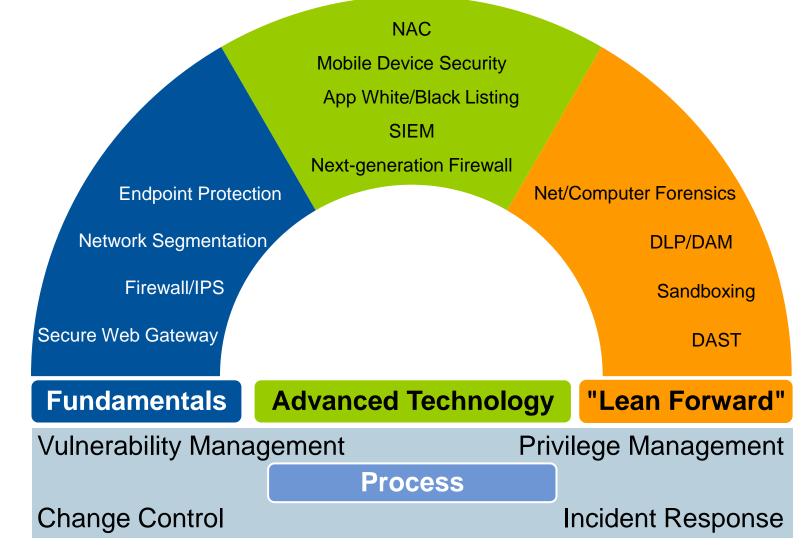
Cyberattack on German Steel Plant

- Unnamed steelplant targeted in Germany
- Multistage persistant attack, initiated via spearphishing
- Control components were manipulated, leading to damage to a blast furnace
- Germanys Federal Agency for Information Security (BSI) stated the attackers possessed advanced technical knowledge of OT

Source: https://www.securityweek.com/cyberattack-german-steel-plant-causes-significant-damage-report

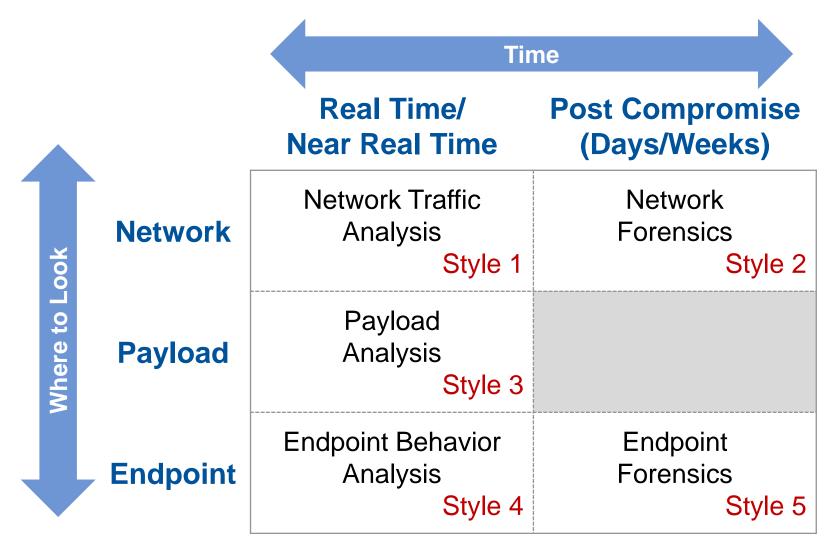


Defending Against Targeted Attacks





Five Styles of Advanced Threat Defense





Five Styles — Sample Vendors

Arbor Networks, Damballa, Lancope, Fidelis, Cisco (Sourcefire), Vectra

AhnLab, Cyphort, FireEye, Lastline, Blue Coat (Norman Shark), Cisco (ThreatGRID), Fortinet, McAfee, Trend Micro, Check Point Software Technologies, Palo Alto Networks, Proofpoint, Websense, Zscaler

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Network Traffic Analysis	Network Forensics	
Payload Analysis		
Endpoint Behavior Analysis	Endpoint Forensics	

Arbor Networks, IBM (QRadar), LogRhythm, FireEye (nPulse) RSA NetWitness, Blue Coat (Solera Networks)

Bit9 (Carbon Black), Guidance Software, FireEye (Mandiant), ManTech

Bromium, CounterTack, Invincea, Palo Alto Networks (Cyvera), ManTech, RSA, The Security Division of EMC, Triumfant, IBM (Trusteer)



Recommendations

Update your layered defense strategy:

- Adopt "lean forward" technologies.
- Use five-styles framework.
- ✓ Protect mobile workers:
 - 25% of traffic will bypass traditional security defenses.
 - Consider cloud security services.

✓ Present a hard target — focus on fundamentals:

- Vulnerability management, change management, incident response and others.
- Develop mature processes.



Recommended Gartner Research

- → Five Styles of Advanced Threat Defense Lawrence Orans and Jeremy D'Hoinne (G00253559)
- → Using SIEM for Targeted Attack Detection Oliver Rochford and Kelly Kavanagh (G00260253)
- → Leverage Your Network Design to Mitigate DDoS <u>Attacks</u> Andrew Lerner and Lawrence Orans (G00253330)
- Adapting Vulnerability Management to Advanced <u>Threats</u> Mark Nicolett (G00227901)



For more information, stop by Gartner Research Zone.